

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 30, 2000

REGISTRATION NO.: 23875

BOOK: 85

PAGE: 241

BONDS ISSUED BY: School District of St. Joseph

AMOUNT OF ISSUE: \$36,000,000.00

COUNTY: of Buchanan

DATE OF ISSUE: June 1, 2000

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, extending, furnishing and equipping new and existing school facilities and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
4.950%	\$ 430,000.00	03/01/2002
5.050%	530,000.00	03/01/2003
5.100%	635,000.00	03/01/2004
5.150%	750,000.00	03/01/2005
5.200%	875,000.00	03/01/2006
5.250%	1,010,000.00	03/01/2007
5.300%	1,150,000.00	03/01/2008
5.300%	1,305,000.00	03/01/2009
5.400%	1,470,000.00	03/01/2010
5.450%	1,650,000.00	03/01/2011
6.500%	1,855,000.00	03/01/2012
6.500%	2,085,000.00	03/01/2013
6.500%	2,330,000.00	03/01/2014
5.750%	2,585,000.00	03/01/2015
5.750%	2,855,000.00	03/01/2016
5.750%	3,140,000.00	03/01/2017
5.750%	3,445,000.00	03/01/2018
5.750%	3,775,000.00	03/01/2019
5.875%	4,125,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and 2015 through 2019 may be redeemed from March 1, 2010 through February 28, 2011 (with premium) and on and after March 1, 2011 (without premium)**

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri and George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$35,772,988.00

INTEREST RATE: 5.9209%

ASSESSED VALUATION FOR: \$720,641,768

INDEBTEDNESS: (Including this issue) \$36,000,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 27 and April 3, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...10,197; No...6,831

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Bonds maturing on March 1, 2020 may be called on and after March 1, 2008